

Jared S. Patel

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SUMMARY & OBJECTIVES

Long/Short Equity Research professional with versatile skill set seeking an opportunity to become a key contributor to an analyst team; experience investing across multiple sectors and geographies

PROFESSIONAL EXPERIENCE

RPD Fund Management – Fundamental Value Long-Short Equity Hedge Fund **New York, NY**

Research Analyst

September 2023 – Present

Research Associate

November 2021 – September 2023

- Developed company-specific valuation models to support Buy/Sell investment decisions and provided fundamental research-backed insights to guide portfolio strategy.
- Conducted meetings with management teams of portfolio companies, attended industry conferences, spoke with sell-side analysts and monitored daily macroeconomic and industry news for daily briefings, model updates, and investment theses
- Analyzed company documents and compiled key takeaways to inform investment decisions.
- Wrote advocacy letters to portfolio companies, recommending capital allocation strategies.
- Led the construction of fund marketing materials, including presentations and fact sheets
- Managed and trained a Research Associate and 6 Interns, overseeing their integration into the investment process and company culture.

Papyrus Capital – Fundamental Long-Short Equity Hedge Fund (Tiger Grand Cub) **New York, NY**

Research Analyst Intern

June 2018 – August 2020

- Conducted fundamental research and built company-specific valuation models to guide Buy/Sell decisions across multiple sectors.
- Analyzed company documents, conferences and comparable peers to assess investment valuations and forecast future performance.

Liveline VR

New York, NY

Market Research Intern

May – June 2017

- Conducted market research on hardware/software in the VR industry, analyzing competitors and evaluating products through a competitive matrix.
- Assessed the state of VR brands and developed projections for Liveline's growth and positioning

EDUCATION

New York University – Stern School of Business

New York, NY

B.S. Finance and B.A. in Computer Science, Dean's List

2017- 2021

Study Abroad: NYU Shanghai Campus (Spring 2019)

OTHER

- CFA Level III Candidate
- Skills: Microsoft Excel & PowerPoint, Bloomberg, Thompson Reuters
- Languages: Proficient in Mandarin, Basic Spanish
- Interests: Reading, Chess, Physical Fitness